ATHWORTH
WEALTH

WHO WE ARE

Welcome to Athworth Wealth

At **Athworth Wealth**, we are dedicated to empowering our clients to achieve financial success through personalized wealth management, innovative solutions, and cutting-edge technology. Founded with a vision to redefine financial success, we combine expertise, integrity, and innovation to help you build, manage, and preserve your wealth.

Our Mission

To provide tailored financial solutions that align with your unique goals, ensuring financial security and growth through **transparency, expertise, and trust.**

VISIT US

Contact :
Manish Kumar - +919211298553
Ashutosh Sharma - +919211526625

Email :
athworthwealth@gmail.com

Website :
athworth.com

LOCATIONS WE WROK FROM

Noida address
C/O B-8, 3rd Floor, Sector-2 Noida, Up-201301

Gurugram address
2nd Floor, MPD Tower, Golf Course Rd, Sector 43, Gurugram, Haryana 122002

Faridabad address
14/3, NH-19, Sector 31, Faridabad, Haryana india 121003

Email us
info@athworth.com

Call us
(+91) 9211298553, (+91) 9821286788

ATHWORTH
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OUR PRODUCTS

1.**Mutual Funds:**
"Grow Your Wealth with Every Step – Dive into Mutual Funds for a Smarter Tomorrow!"

2.**Portfolio Management Services (PMS):**
"Your Wealth, Your Way – Unlock Personalized Success with PMS!"

3.**Alternative Investment Fund (AIF):**
"Think Beyond the Ordinary – Explore High-Potential AIF Opportunities!"

4.**Insurance:**
"Secure Your Future Today – Choose the Right Insurance Plan for Peace of Mind!"

5.**Property Guides:**
"Build Your Dream Home – Navigate Real Estate with Expert Property Guides!"

6.**Demat Services:**
"Streamline Your Investments – Go Digital with Hassle-Free Demat Services!"

7.**Education:**
"Empower Your Knowledge – Invest in Education for a Brighter Future!"

CHOOSE US

- **Personalized Financial Planning**: Comprehensive financial plans tailored to your life goals, including education, retirement, and wealth transfer.
- **Portfolio Management:** Professional management of your investment portfolio, with regular rebalancing to optimize performance.
- **Tax Planning and Optimization**: Strategies to minimize tax liabilities while maximizing returns, in compliance with regulatory guidelines.
- **Estate Planning**: Guidance on wills, trusts, and succession planning to ensure your wealth is preserved for future generations.
- **Risk Management:** Customized insurance solutions to protect your assets and financial well-being.

Our client-centric approach ensures that every service is delivered with precision, transparency, and a focus on your long-term success.

What is our satisfaction rate?

ATHWORTH
WEALTH

OUR SERVICES

Best Technology

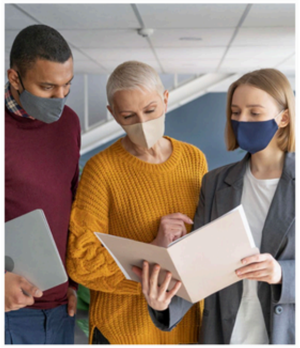
Access cutting-edge platforms for portfolio tracking, investment analysis, and real-time updates.

Read more

1-on-1 Financial Planning

Personalized financial plans tailored to your goals, risk profile, and timeline. Financial planning

Read more



Diversified Products:

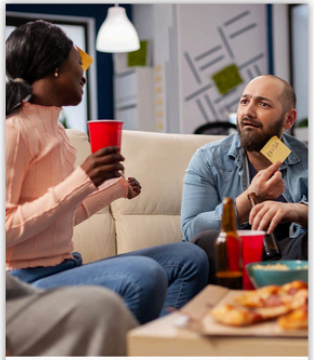
A dedicated Relationship manager to guide you through every step of your investment journey

Read more

Locations

Visit our offices in Gurgaon, Noida, and Faridabad for in-person consultations

Read more



Active Management

Proactive portfolio adjustments to maximize returns and minimize risks.

Read more

Relationship Manager

A wide range of investment options to suit every financial goal

Read more

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OUR TEAM

Our team of dedicated professionals brings expertise, passion, and a client-first mindset to every engagement:

Manish Kumar, Founder

- With over 18 years of experience in the BFSI sector, Manish Kumar is a seasoned finance professional holding prestigious certifications from regulatory bodies. Having excelled in managerial roles, he has earned multiple awards for exceptional client servicing and his ability to tackle complex challenges. At Athworth Wealth, Manish is committed to delivering unparalleled service, ensuring every client's financial goals are met with precision and care.

Ashutosh Sharma, Financial Analyst

- Ashutosh Sharma is a dedicated financial analyst with a robust background in economics and mathematics. Holding multiple NISM certifications, he specializes in serving High Net-Worth Individuals (HNIs) with a data-driven approach. His analytical expertise and commitment to excellence make him a trusted partner in crafting tailored financial strategies at Athworth Wealth.

Suraj Kumar, (Operation Coordinator)

- 10+years of experience in client servicing Suraj spearheads our client acquisition and relationship management efforts. His expertise in understanding client needs and crafting tailored solutions ensures a seamless experience for every client.

Janvi, Business Development Manager (BDM)

- Janvi Gulati is an accomplished relationship manager with a strong foundation in finance and exceptional client management skills. Known for her ability to build lasting relationships, she combines her financial expertise with a client-centric approach to deliver personalized solutions. At Athworth Wealth, Janvi ensures every client receives top-tier service tailored to their unique needs.

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